



AP Memory Technology Corp.

AP Memory Announces 100% Acquisition of Zentel Electronics Corp

Dear Valued Customer,

AP Memory Technology Corp. (APM) announced on Oct 1st 2017 the closing of acquisition of 100 percent shares of Zentel Electronics Corp.(Zentel). After the acquisition, Zentel becomes a wholly owned subsidiary of APM and its stock stops trading on Taipei Exchange.

This acquisition should have no immediate impact to Zentel's current customers. Zentel will continue to deliver existing products under same part number and brand for next 12 months, during which time we will consult with our customers to develop a proper plan regarding vendor code switching and other related matters to ensure smooth transition.

APM focused on developing PSRAM and LPDRAM memory components used in mobile communications devices, and Zentel had been developing specialty DRAM memory components for consumer electronics, networking and computer peripheral devices. With the synergy this acquisition brought, APM and Zentel greatly improve design and development capabilities, broaden product portfolio to cover a complete set of DRAM products, as well as expand sales network. With these enhanced capabilities, we believe we can provide more value to our customers immediately and into the future.

We apologize for any inconveniences may occur during this transition period. We also highly appreciate your continued support to both Zentel and APM.

Please feel free to contact APM for any business request. Thank you very much.

Sincerely Yours

A handwritten signature in blue ink, appearing to read "Jun Gu", with a long horizontal flourish extending to the right.

Jun Gu
President, AP Memory Technology Corp.